

# MARITAL INFORMATION SHEET

LOCATION OF APPOINTMENT:  Peoria  Morton  Telephone  Other    DATE: \_\_\_\_\_

## How did you hear about us?

Radio     Printed Ad     Facebook     Referral from a former client: \_\_\_\_\_  
 Referral from an attorney: \_\_\_\_\_     Referral from a friend \_\_\_\_\_  
 Google Search     I am a previous client     Other (please explain) \_\_\_\_\_

## CLIENT

Name - First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_ (Maiden) \_\_\_\_\_

Address - Street \_\_\_\_\_ County \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ State of Birth \_\_\_\_\_ Age \_\_\_\_\_ Social Security No. \_\_\_\_\_ Driver's License No. \_\_\_\_\_

Years of Schooling \_\_\_\_\_ Degrees, Certificates, etc. \_\_\_\_\_ Length of Residence in Illinois \_\_\_\_\_

Number of Previous Marriages \_\_\_\_\_ How Each Ended (divorce, death, etc.) \_\_\_\_\_

## Client Phone Numbers:

Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Client Email: \_\_\_\_\_

**(For Office Use Only): Full Conflict Check Completed By:**

## SPOUSE

Name - First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_ (Maiden) \_\_\_\_\_

Address - Street \_\_\_\_\_ County \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ State of Birth \_\_\_\_\_ Age \_\_\_\_\_ Social Security No. \_\_\_\_\_ Driver's License No. \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Race \_\_\_\_\_ Hair Color \_\_\_\_\_ Eye Color \_\_\_\_\_ License Plate No. \_\_\_\_\_

Years of Schooling \_\_\_\_\_ Degrees, Certificates, etc. \_\_\_\_\_ Length of Residence in Illinois \_\_\_\_\_

Number of Previous Marriages \_\_\_\_\_ How Each Ended (divorce, death, etc.) \_\_\_\_\_



**ASSETS**

**REAL ESTATE:**

<u>Address</u>	<u>Approximate Value</u>	<u>Balance Due on Mortgage</u>	<u>Loan Held Where?</u>	<u>Whose Name on Title?</u>
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____

**VEHICLES:**

<u>Year, Make &amp; Model</u>	<u>Approximate Value</u>	<u>Balance Due on Loan</u>	<u>Loan Held Where?</u>	<u>Who Drives?</u>	<u>Whose Name on Title?</u>
1. _____	_____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____	_____

**BANK ACCOUNTS:**

<u>Type (checking, savings, CDs, etc.)</u>	<u>What Bank?</u>	<u>Amount Currently In Account</u>	<u>Whose Name on Account?</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

**STOCKS or BROKERAGE ACCOUNTS:**

<u>Name of Brokerage or Stock</u>	<u>Shares Held</u>	<u>Approximate Value</u>	<u>In Whose Name?</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

**BUSINESS OWNERSHIP OF CLOSELY HELD CORPORATION INTERESTS:**

1. _____
2. _____

**PENSIONS:**

Name of Employer	Present Value	Defined Benefit or Defined Contribution	In Whose Name?	Have Benefits Begun?
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____

**EMPLOYMENT RELATED BENEFITS (401(k), 403 (b), ESOP, etc.):**

Name of Employer	Present Value	Type of Plan	In Whose Name?
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____

**INDIVIDUAL RETIREMENT ACCOUNTS (IRAs):**

Where located	Present Value	Type	In Whose Name?
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____

**INSURANCE:**

Provider Name

Address

Homeowners: \_\_\_\_\_

Health/Hospitalization: \_\_\_\_\_

Life - Wife: \_\_\_\_\_

Life - Husband: \_\_\_\_\_

Children's: \_\_\_\_\_

**MARITAL DEBTS AND OBLIGATIONS:**

Creditor's Name	Present Balance	Monthly Payment	In Whose Name?
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____

**NON-MARITAL DEBTS AND OBLIGATIONS:**

Creditor's Name	Present Balance	Monthly Payment	In Whose Name?
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____

**NON-MARITAL PROPERTY:**

Description	Owner	Value
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

**RELATED QUESTIONS:**

A. Are you currently receiving or paying child support? \_\_\_\_\_

If Yes, to or From Whom?

Amount

Frequency

1. _____	_____	_____
2. _____	_____	_____

B. Are you currently receiving or paying maintenance? \_\_\_\_\_

If Yes, to or From Whom?

Amount

Frequency

1. _____	_____	_____
2. _____	_____	_____

C. What is the state of your health? \_\_\_\_\_

D. What is the state of your spouse's health? \_\_\_\_\_

E. What is your preference for custody:      Wife \_\_\_\_\_      Husband \_\_\_\_\_      Joint \_\_\_\_\_